



03<sup>rd</sup> June, 2026

**Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza,  
Plot No. C/1, G. Block,  
Bandra- Kurla Complex,  
Bandra East, Mumbai-400 051**

**The Department of Corporate Services-  
Listing  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001**

**Symbol- DHANUKA**

**Scrip Code: 507717**

**Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Sub: Submission of Newspaper Advertisement of Notice to the Equity Shareholders for Transfer of Unpaid/Unclaimed Dividends and Equity Shares of the Company to Investor Education and Protection Fund ("IEPF")**

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended from time to time, please find enclosed herewith copies of Newspaper Advertisement of notice to Equity Shareholders of the Company regarding proposed transfer of equity shares and Unpaid/Unclaimed Dividends of the Company to Investor Education and Protection Fund (IEPF) Account, published on June, 03, 2026 in the following newspapers

1. Financial Express (English) – All Editions
2. Jansatta- (Hindi) All Editions

The above information is also available on the website of the Company [www.dhanuka.com](http://www.dhanuka.com).

We hope you will find the same in order.

Thanking You,  
Yours faithfully,

**For Dhanuka Agritech Limited**

**Jitin Sadana  
Company Secretary and Compliance Officer  
FCS- 7612  
Encl: a/a**

**DHANUKA AGRITECH LIMITED**  
CIN: L24219HR1985PLC122802  
Registered & Corporate Off.: Global Gateway Towers, MG Road, Near Guru Dronacharya Metro Station, Gurugram - 122 002 | Website: www.dhanuka.com | Email: investors@dhanuka.com

**NOTICE FOR TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION AND PROTECTION FUND AUTHORITY (IEPF)**

Pursuant to section 124 and 125 of the Companies Act, 2013 along with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("IEPF Rules") as amended from time to time, Notice is hereby given that unpaid or unclaimed Final Dividend for the Financial Year 2018-19 and Interim Dividend for the Financial Year 2019-20, which are unclaimed / unpaid for seven consecutive years or more shall be transferred by the Company to the Investor Education and Protection Fund ("IEPF") in the following manner:

| Sr. No | Financial year | Type of Dividend | date of declaration | Due Date of Transfer |
|--------|----------------|------------------|---------------------|----------------------|
| 1      | 2018-19        | Final            | 12.08.2019          | 19.09.2026           |
| 2      | 2019-20        | Interim          | 13.02.2020          | 21.03.2027           |

In accordance with the requirements as set out in the IEPF Rules, the Company has already sent specific individual communication to the concerned shareholders regarding unpaid / unclaimed dividends amount in respect of which Dividend is unpaid / unclaimed for seven consecutive years or more which are due to be transferred to IEPF at their registered addresses available in Company's RTA record. The Company has also uploaded the details of such unpaid / unclaimed dividend and the Shares on its website www.dhanuka.com

The concerned shareholder can claim the unpaid / unclaimed dividend by making an application to the Company, failing which the concerned shares (held either in physical or electronic mode) shall be transferred by the Company to IEPF. No claim shall lie against the Company in respect of the unclaimed dividend amount and equity shares transferred to the IEPF, pursuant to IEPF Rules, once transferred.

However, Shareholders can claim both the unclaimed dividend amount and the equity shares transferred to IEPF from the IEPF Authority by making an application in prescribed manner as given on the website of the MCA www.iepf.gov.in.

In case of any queries / clarifications, concerned shareholders may contact the Company at the below mentioned address / email / telephone number:

**Mr. Jitin Sadana**  
Company Secretary  
Dhanuka Agritech Limited  
Registered & Corporate Off.: Global Gateway Towers, MG Road, Near Guru Dronacharya Metro Station, Gurugram-122 002 | Tel: 0124 - 434-5000  
Email: investors@dhanuka.com | Website: www.dhanuka.com

By Order of the Board of Directors  
**Dhanuka Agritech Limited**  
Sd/-  
Jitin Sadana  
Company Secretary  
FCS - 7612

Place: Gurugram  
Dated: 02.06.2026

**PTL Enterprises Ltd.**  
Regd. Office: 3rd floor, Areekal Mansion, Near Manorama Junction, Panampilly Nagar, Kochi- 682036 (Kerala) (CIN-L2511KL1959PLC009300) Tel: (0124) - 4969101, 4966314, Email : investors@ptlenterprise.com Web: www.ptlenterprise.com

**NOTICE TO SHAREHOLDERS**

**Sub: Transfer of Equity Shares of the Company to DEMAT Account of IEPF Authority**

In terms of Section 124(6) of the Companies Act, 2013 ("Act") read with Rule 6 of Investors Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (as amended from time to time) ("Rules") and Pursuant to Regulation 39(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given to the shareholders of PTL Enterprises Limited ("the Company") as under -

As per said Rules, if a shareholder does not claim the dividend amount for a consecutive period of seven years or more, then the shares held by him/her shall be transferred to the DEMAT Account of Investors Education and Protection Fund Authority ("IEPFA") constituted in accordance with the Rules. Accordingly, shares of all those shareholders, who haven't claimed the dividends for the last seven consecutive years or more, are now due for transfer to DEMAT Account of IEPFA.

Adhering to the various requirements set out in the Rules, the Company has already communicated individually to the concerned shareholders whose shares are liable to be transferred to DEMAT Account of IEPFA under the said Rules for taking appropriate action(s). The details of such shareholders are also posted on the website of the Company i.e. www.ptlenterprise.com under the "investors/unclaimed dividend section". Shareholders are requested to verify the details of the shares liable to be transferred to IEPF.

The concerned shareholders are thus requested to claim the unpaid / unclaimed dividend by Thursday, August 6, 2026 failing which the shares shall be transferred to the Demat account of IEPF Authority as per the prescribed provisions on an appropriate date.

Please note that no claim shall lie against the Company in respect of unclaimed dividend amounts and equity shares transferred to the IEPF Authority. Shareholders may note that both the unclaimed dividend amount and the shares transferred can be claimed from the IEPF Authorities by following the procedure given on its website i.e. <http://iepf.gov.in/IEPFArefund.html>. Further, in order to claim the unclaimed dividend lying with the Company please send us a written application duly signed by all the joint holders along with requisite documents to the Company's Registrar & Transfer Agent at - Alankit Assignments Ltd, 205-208, Anarkali Complex, Jhandewalan Extension New Delhi-110055.

In case the shareholders have any queries on the subject matter or the Rules, they may contact the Company's Registrar & Transfer Agent at - Alankit Assignments Ltd, 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055-110055, Ph: +91-11-42541234/42541958, email : lalitap@alankit.com.

Date : 02/06/2026  
Place: Gurugram

For PTL Enterprises Ltd.  
Sd/-  
(Jyoti Upmanyu )  
Company Secretary & Compliance Officer

**motilal oswal**  
Mutual Fund  
**Motilal Oswal Asset Management Company Limited**  
Registered & Corporate Office: 10th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025  
Toll Free No.: +91 8108622222, +91 22 40548002 • Email: amc@motilaloswal.com  
CIN No.: U67120MH2008PLC188186 • Website: www.motilaloswalmf.com

**NOTICE**

**DECLARATION OF DISTRIBUTION OF INCOME & CAPITAL UNDER THE SCHEME, MOTILAL OSWAL BALANCED ADVANTAGE FUND**

NOTICE is hereby given that Motilal Oswal Trustee Company Limited, Trustee to Motilal Oswal Mutual Fund has approved the declaration of Distribution of Income & Capital under the Quarterly Income Distribution cum Capital Withdrawal (IDCW) option(s) of the Scheme, **Motilal Oswal Balanced Advantage Fund**, an open ended dynamic asset allocation fund, as under:

| Name of the Scheme / Plan(s)   | Quantum of IDCW (₹ Per Unit)* | NAV as on June 01, 2026 (₹ Per Unit) | Record Date** | Face Value (₹ Per Unit) |
|--|-------------------------------|--------------------------------------|---------------|-------------------------|
| Motilal Oswal Balanced Advantage Fund - Regular Plan - Quarterly IDCW Option | 0.18                          | 10.8022                              | June 5, 2026  | 10.00                   |
| Motilal Oswal Balanced Advantage Fund - Direct Plan - Quarterly IDCW Option  | 0.19                          | 11.6751                              | June 5, 2026  |                         |

\* As reduced by the amount of applicable statutory levy, if any.  
\*\* Or immediately following Business Day, if that day is not a Business Day.

**Pursuant to payment of IDCW, the NAV of the IDCW Option of the above mentioned Plans of the Scheme will fall to the extent of payout and statutory levy (if applicable).**

The above IDCW is subject to the availability of distributable surplus and may be lower to the extent of distributable surplus available on the Record Date.

In case the distributable surplus is less than the quantum of IDCW on the record date/ex-IDCW date, the entire available distributable surplus in the scheme/plan will be declared as IDCW.

IDCW will be paid to those Unitholders/Beneficial Owners whose names appear in the Register of Unit holders maintained by the Mutual Fund/Statement of beneficial ownership maintained by the Depositories, as applicable, under the IDCW Option of the aforesaid plans of the Scheme as on the record date.

Pursuant to Chapter 12 of SEBI Master circular no. HO/24/13/11(1)2026-IMD-POD-1/17602/2026 dated March 20, 2026 on review of IDCW option(s)/Plan(s) in case of Mutual Fund Schemes shall be applicable for calculation of distributable surplus.

In view of individual nature of tax consequences, each investor is advised to consult his/her own professional financial/tax advisor.

For Motilal Oswal Asset Management Company Limited  
(Investment Manager for Motilal Oswal Mutual Fund)  
Sd/-  
Prateek Agrawal  
Managing Director & Chief Executive Officer

Place : Mumbai  
Date : June 02, 2026

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**

**BF UTILITIES LIMITED**  
Regd. Off.: Mundhwa, Pune Cantonment, Pune-411036  
CIN: L40108PN2000PLC015323  
Website : www.bfutilities.com Tel.: +91 7719004777  
Email: Secretarial@bfutilities.com

**Reminder Notice of Another Special Window for Re-lodgement of Transfer Requests of Physical Shares**

With reference to our earlier newspaper advertisements published on February 05, 2026 and April 02, 2026 reminder notice is hereby given to inform that in order to facilitate ease of investing for investors and to secure their rights in the securities purchased by them and get rightful access to their securities, SEBI vide its circular No. HO/38/13/11(2) 2026-MIRSD-POD/1/3750/2026 dated January 30, 2026 has opened another special window only for transfer and dematerialisation ("demat") of physical securities which were sold / purchased prior to April 01, 2019 for a period of one year from February 05, 2026 to February 04, 2027. The special window shall also be available for such transfer requests which were submitted earlier and were rejected/returned/not attended to due to deficiency in the documents/process/or otherwise.

During this period, the securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred/lien-marked/pledged during the said lock-in period. Due process shall be followed for such transfer-dematerialisation requests. The Company and the RTA have formed focused teams to attend such requests.

Company Officials: You may contact RTA for attending these requests by sending email at [Investor.helpdesk@in.mpmf.mufg.com](mailto:Investor.helpdesk@in.mpmf.mufg.com) or Ms. Pragati S. Rai at [Secretarial@bfutilities.com](mailto:Secretarial@bfutilities.com). The same will also be made available on the Company's website [www.bfutilities.com](http://www.bfutilities.com). This is for your information.

For accessing the said circular, scan the QR Code

Place : Pune  
Date : June 02, 2026

For BF Utilities Limited  
Pragati S. Rai  
Company Secretary,  
Membership No: A66887

**FORM 6**  
**INVITATION FOR EXPRESSION OF INTEREST FOR REPUTE FOODS PRIVATE LIMITED**  
OPERATING IN CASHEW MANUFACTURING INDUSTRY AT RAJKOT, GUJARAT  
(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Code of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**RELEVANT PARTICULARS**

|    |   |   |
|----|---|---|
| 1  | Name of the corporate debtor along with PAN & CIN   | REPUTE FOODS PRIVATE LIMITED<br>Pan No.: AATFGMA726C<br>CIN No.: U15400GJ2011PTC067117        |
| 2  | Address of the registered office  | Plot No. 6, Survey No. 244, Shapur, Rajkot, Shapur, Gujarat, India, 360024                    |
| 3  | URL of website  | Not Available   |
| 4  | Details of place where majority of fixed assets are located   | Rajkot, Gujarat   |
| 5  | Installed capacity of main products/services  | Not Applicable  |
| 6  | Quantity and value of main products/services sold in last financial year  | Nil.  |
| 7  | Number of employees/workmen   | Nil.  |
| 8  | Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL. | Details can be sought by emailing: <a href="mailto:corp.rfp@gmail.com">corp.rfp@gmail.com</a> |
| 9  | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL.   | Details can be sought by emailing: <a href="mailto:corp.rfp@gmail.com">corp.rfp@gmail.com</a> |
| 10 | Last date for receipt of expression of interest   | 12.11.2025 (Original) 04.04.2026 (Extended)<br>18.05.2026 (Further Extended)                  |
| 11 | Date of issue of provisional list of prospective resolution applicants  | 22.11.2025 (Original) 06.04.2026 (Extended)<br>19.06.2026 (Further Extended)                  |
| 12 | Last date for submission of objections to provisional list  | 27.11.2025 (Original) 06.04.2026 (Extended)<br>20.06.2026 (Further Extended)                  |
| 13 | Date of issue of final list of prospective resolution applicants  | 07.12.2025 (Original) 13.04.2026 (Extended)<br>21.06.2026 (Further Extended)                  |
| 14 | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants      | 12.12.2025 (Original) 18.04.2026 (Extended)<br>22.06.2026 (Further Extended)                  |
| 15 | Last date for submission of resolution plans  | 11.01.2026 (Original) 18.05.2026 (Extended)<br>22.07.2026 (Further Extended)                  |
| 16 | Process email id to submit Expression of Interest   | <a href="mailto:corp.rfp@gmail.com">corp.rfp@gmail.com</a>                                    |
| 17 | Details of the corporate debtor's Registration status as MSME   | Not Known   |

Sd/-  
Chirag Rajendrakumar Shah  
Resolution Professional in the matter of Repute Foods Private Limited  
IBBI/PA-001/IP-01168/2018-19/11837  
AFA Valid Upto: 31st December, 2026  
AFA No: AA/11837/02/311226/108686  
208, Ratnaraj Spring, Beside Navimran Co. Op. Bank, Opp. HDFC Bank House, Navrangpura, Ahmedabad-380009

Date: 03.06.2026  
Place: Ahmedabad

**THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").**

**LASER POWER & INFRA LIMITED**

Our Company was originally incorporated as "Laser Cables Private Limited" at Kolkata, West Bengal, as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated January 7, 1988, issued by the Registrar of Companies, West Bengal. Subsequently, pursuant to a resolution dated December 7, 2015 and January 28, 2016 passed by our Board and our Shareholders, respectively, the name of our Company was changed from "Laser Cables Private Limited" to "Laser Power & Infra Private Limited" and a fresh certificate of incorporation pursuant to change of name dated February 3, 2016 was issued by the Registrar of Companies, West Bengal at Kolkata. Thereafter, pursuant to a board resolution dated August 28, 2025 and a special resolution passed by the shareholders dated September 1, 2025, our Company was converted from a private company to a public limited company and the name of our Company was changed to "Laser Power & Infra Limited" and a fresh certificate of incorporation pursuant to change of name dated September 8, 2025 was issued by the Registrar of Companies, Central Processing Centre. For further details relating to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters - Brief history of our Company" and "History and Certain Corporate Matters - Changes in the registered office of our Company" on page 270 and 270 of the DRHP.

Corporate Identity Number: U14220WB1988PLC043591  
Registered Office: 4A, Pollock Street, 3rd Floor, Kolkata 700 001, West Bengal, India  
Corporate Office: Adventz Infinity@5, 19th Floor, BN Block, Sector V, Bidhanagar, Kolkata 700 091, West Bengal, India  
Contact person: Debendra Banthiya, Company Secretary and Compliance Officer  
Tel: +91 33 4822 9195 | E-mail: investor.grievance@laserpowerinfra.com | Website: www.laserpowerinfra.com

**NOTICE TO INVESTORS:**  
**CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 27, 2025 (THE "CORRIGENDUM")**  
**OUR PROMOTERS: DEEPAK GOEL, DEVESH GOEL, AKSHAT GOEL AND RAKHI GOEL**

This is with reference to the DRHP read along with the addendum to the DRHP dated May 23, 2026 filed with SEBI and the Stock Exchanges, in connection with the Offer ("Addendum"). Potential Bidders may note that in addition to the Promoter Group members as disclosed in the section titled "Our Promoters and Promoter Group" on pages 331-334 of the DRHP, the following entities also formed part of the Promoter Group as on the date of the DRHP in accordance with Regulation 2(1)(pp) of the SEBI ICDR Regulations:

- Lumino Green Energy Private Limited
- Suncity Chemical & Minerals Private Limited

(together the "Additional Promoter Group Entities")

Accordingly, all references to the term "Promoter Group" in the DRHP will include the Additional Promoter Group Entities. As on date of the DRHP, the Additional Promoter Group Entities were in compliance with Regulation 5 of the SEBI ICDR Regulations, as applicable.

The information in this Corrigendum supplements and updates the information in the DRHP and the above changes are to be read in conjunction with the DRHP and the Addendum and accordingly, relevant references in the DRHP stand updated pursuant to the disclosures in this Corrigendum.

This Corrigendum does not reflect all the changes and updates that have occurred from the date of filing of the DRHP with the SEBI and the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and/or updates that will be included in the Draft Red Herring Prospectus, the Prospectus and the abridged prospectus. The DRHP will be suitably updated, pursuant to the aforementioned changes, in the Draft Red Herring Prospectus, the Prospectus and the abridged prospectus, as applicable, as and when filed with the RoC, the SEBI and the Stock Exchanges, as applicable. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meanings ascribed to them in the DRHP.

**BOOK RUNNING LEAD MANAGERS**

|  |   |  |
|--|---|--|
| <b>IIFL CAPITAL</b><br>IIFL Capital Services Limited<br>(Formerly known as IIFL Securities Limited)<br>24th floor, One Loda Place, Senapati Bapat Marg Lower Parel (West), Mumbai 400 013, Maharashtra, India<br>Telephone: +91 22 4646 4728<br>E-mail: <a href="mailto:laserpower ipo@iiflcap.com">laserpower ipo@iiflcap.com</a><br>Investor grievance e-mail: <a href="mailto:ig_ib@iiflcap.com">ig_ib@iiflcap.com</a><br>Contact person: Gaurav Mittal / Pawan Kumar Jain<br>Website: <a href="http://www.iiflcapital.com">www.iiflcapital.com</a><br>SEBI registration number: INM000010940 | <b>ICICI Securities</b><br>ICICI Securities Limited<br>ICICI Venture House, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025<br>Maharashtra, India<br>Telephone: +91 22 6807 7100<br>E-mail: <a href="mailto:laserpower ipo@icicisecurities.com">laserpower ipo@icicisecurities.com</a><br>Investor grievance e-mail: <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a><br>Contact person: Kishan Rastogi / Ashik Joisar<br>Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a><br>SEBI registration number: INM000011179 | <b>MUFG</b><br>MUFG Intime India Private Limited<br>(Formerly Link Intime India Private Limited)<br>C-101, Embassy 247, L.B.S. Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India<br>Telephone: +91 810 811 4949<br>E-mail: <a href="mailto:laserpower ipo@in.mpmf.mufg.com">laserpower ipo@in.mpmf.mufg.com</a><br>Investor grievance e-mail: <a href="mailto:laserpower ipo@in.mpmf.mufg.com">laserpower ipo@in.mpmf.mufg.com</a><br>Contact person: Shanti Gopalkrishnan<br>Website: <a href="http://www.in.mpmf.mufg.com">www.in.mpmf.mufg.com</a><br>SEBI registration number: INR000004058 |
|--|---|--|

For Laser Power & Infra Limited  
Sd/-  
Debendra Banthiya  
Company Secretary and Compliance Officer

Place: Kolkata, West Bengal  
Date: June 2, 2026

Laser Power & Infra Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed a DRHP dated September 27, 2025 with SEBI and the Stock Exchanges read along with the addendum to the DRHP dated May 23, 2026 filed with SEBI, in connection with the Offer. The DRHP and the Addendum are available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges, i.e., BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.laserpowerinfra.com](http://www.laserpowerinfra.com) and the websites of the Book Running Lead Managers, namely, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and ICICI Securities Limited on [www.iiflcapital.com](http://www.iiflcapital.com) and [www.icicisecurities.com](http://www.icicisecurities.com), respectively.

Potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP as and when it is filed with the RoC, SEBI and the Stock Exchanges in the future, including the section titled "Risk Factors" on page 37 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges in making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sale are made.

