Dhanuka Agritech Limited

AN ISO 9001 : 2008 COMPANY

Date: 09.08.2019

**National Stock Exchange of India Limited**
**Listing Department**
**Exchange Plaza,**
**Plot No. C/1, G. Block,**
**Bandra- Kurla Complex,**
**Bandra East, Mumbai-400 051**

**Bombay Stock Exchange of India Ltd.**
**Corporate Relationship Department**
**1st Floor New Trading, Rotunda Building,**
**P J Towers, Dalal Street Fort,**
**Mumbai- 400 001**

**Ref: Symbol- DHANUKA**

**Scrip Code: 507717**

**Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Dear Sirs,

Pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed Disclosure received from Pushpa Dhanuka Trust, Promoter for creation of Pledge of Shares of Company in favour of Yes Bank Limited who has provided Bank Guarantee in favour of State Bank of India for an amount of Rs. 50 Crore only with regard to proposed acquisition of M/s. Orchid Pharma Limited by M/s. Dhanuka Laboratories Limited through its SPV.

This is for your information and records.

**Thanking You**

**Yours Sincerely**

**For Dhanuka Agritech Limited**

DHANUKA AGRITECH LTD.

**Jyoti Verma**
**Company Secretary/ Compliance Officer**
**FCS-7210**

**Corporate Office :** 14th Floor, Building 5A, Cyber City, DLF Phase-III, Gurugram-122002, Haryana, (India),
Board : +91-124- 3838 500, Fax : +91-124- 3838 888, E-mail : headoffice@dhanuka.com, Website : www.dhanuka.com
**Registered Office :** 82, Abhinash Mansion Joshi Road, Karol Bagh, New Delhi-110005, Ph. :+91 11 23534551, 23534557
**CIN: L24219DL1985PLC020126**

# PUSHPA DHANUKA TRUST

Cottage No. 4, 31-B, Rajpur Road, Delhi- 110054

**Date: 09.08.2019**

**BSE Limited**
**Corporate Relationship Department**
**Phiroze Jeejeebhoy Towers**
**Dalal Street, Mumbai- 400001**

**National Stock Exchange of India Ltd.,**
**Listing Department**
**Exchange Plaza, C-1, Block G, Bandra Kurla Complex,**
**Bandra (E), Mumbai-400051**

**Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Dear Sir,

Pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed Disclosure of shares pledged by Pushpa Dhanuka Trust, Promoter of Company in favour of Yes Bank Limited who has provided Bank Guarantee in favour of State Bank of India for an amount of Rs. 50 Crore only with regard to proposed acquisition of M/s. Orchid Pharma Limited by M/s. Dhanuka Laboratories Limited through its SPV.

We hope you will find same in order.

**Thanking You**

**Yours Sincerely**

For **Pushpa Dhanuka Trust**

**Manish Dhanuka**
**Trustee**

**CC: Dhanuka Agritech Limited,**
**82, Abhinash Mansion, 1st Floor,**
**Joshi Road, Karol Bagh,**
**New Delhi-110092**

# ANNEXURE – 1

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | |
|---|---|
| Name of the Target Company(TC) | M/s. Dhanuka Agritech Limited |
| Names of the stock exchanges where the shares of the target company are listed | BSE Limited & National Stock Exchange of India Ltd. |
| Date of reporting | 09.08.2019 |
| Name of the promoter or PAC on whose shares encumbrance has been created~~/released/invoked~~ | Pushpa Dhanuka Trust |

Details of the creation of encumbrance:

| Name of the promoter (s) or PACs with him* | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]] | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation ~~/ release / invocation~~) | Date of creation/ ~~release/ invocation of encumbrance~~ | Type of encumbrance (pledge/ ~~lien/ non disposal undertaking/ others~~) | Reasons for encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |
| Pushpa Dhanuka Trust | 5184379 | 10.90 | Nil | Nil | Creation | 08.08.2019 | Pledge | Pledge of Shares of Company in favour of Yes Bank Limited who has provided Bank Guarantee in favour of State Bank of India for an amount of Rs. 50 Crore only with regard to proposed acquisition of M/s. Orchid Pharma Limited by M/s. Dhanuka Laboratories Limited through its SPV. | 740000 | 01.56% | Yes Bank Limited | 740000 | 01.56% |

| | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Triveni Trust | 29035413 | 61.03 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | | Nil | Nil |
| M/s. Golden Overseas Private Limited | 26 | 0.00 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| M/s. Hindon Mercantile Limited | Nil | Nil | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| M/s. Exclusive Leasing and Finance Limited | Nil | Nil | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Arun Kumar Dhanuka HUF | 11 | 0.00 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Gobind Lal Dhanuka HUF | 10 | 0.00 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Mahendra Kumar Dhanuka HUF | 180410 | 0.38 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Mr.Abhishek Dhanuka | 83000 | 0.17 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Mr.Arjun Dhanuka | 8799 | 0.02 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Mr.Arun Kumar Dhanuka | 37906 | 0.08 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Mr.Harsh Dhanuka | 28665 | 0.06 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Mr.Mahendra Kumar Dhanuka | 28665 | 0.06 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Mr.Manish Dhanuka | 275821 | 0.58 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Mr.Mridul Dhanuka | 28665 | 0.06 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Mr.Rahul Dhanuka | 212958 | 0.45 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Mr.Ram Gopal | 349148 | 0.73 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |

| | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Agarwal | | | | | | | | | | | | | |
| Mr.Satya Narain Agarwal | 22500 | 0.05 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Mridul Dhanuka HUF | 52 | 0.00 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Ram Gopal Agarwal HUF | 52 | 0.00 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Satyanarain Agarwal HUF | 41000 | 0.09 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Smt.Akangsha Dhanuka | 29629 | 0.06 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Smt.Madhuri Dhanuka | 28407 | 0.06 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Smt.Mamta Dhanuka | 8522 | 0.02 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Smt.Megha Dhanuka | 28665 | 0.06 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Smt.Pushpa Dhanuka | 19 | 0.00 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Smt.Seema Dhanuka | 13215 | 0.03 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Smt.Uma Dhanuka | 28665 | 0.06 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |
| Smt.Urmila Dhanuka | 28665 | 0.06 | Nil | Nil | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Nil | Nil | Not Applicable | Nil | Nil |

**For Pushpa Dhnauka Trust**

**Manish Dhanuka**
**Trustee**

Place: Gurugram
Date: 09.08.2019

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.